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Guoen Holdings Limited
國恩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8121)

SUPPLEMENTAL VOLUNTARY ANNOUNCEMENT
ESTABLISHMENT OF A CHINA REGIONAL HEADQUARTERS

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Guoen Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) on a voluntary basis. The purpose of this announcement is to keep the shareholders (the “**Shareholders**”) and the potential investors of the Company informed of the latest business development of the Group.

Reference is made to the announcement dated 15 December 2023 in relation to the establishment of a China regional headquarters (the “**Announcement**”). The Company is pleased to announce that it has completed the registration and establishment of a China regional headquarters (the “**Headquarters**”) and its wholly foreign owned subsidiary, Guoen Holdings (Shangdong) Limited (the “**Guoen Holdings**”), located at:

Building 3, 279 Wanguan Street, Tai’shan District, Tai’an Shangdong Province

In order to support the establishment of the Headquarters, the local government has offered a range of facilitative measures, such as providing a rent-free office space of up to 300 square meters for a duration of three years (the “**Office**”), this Office will serve as Guoen Holding’s primary business address in mainland China.

Saved as disclosed above, all other information as set out in the Announcement remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board
Guoen Holdings Limited
Yin Di

*Chief Executive Officer, Chairman of the Board and
Executive Director*

Hong Kong, 28 December 2023

As at the date of this announcement, the executive Directors are Mr. Yin Di, Mr. Yip Shek Lun, Mr. Ng Chi Fung and Mr. Liu Liping and Ms. Wan Wai Ting; and the independent non-executive Directors are Ms. Fu Hongzhi, Mr. Bian Wencheng and Mr. Hong Ming Sang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its publication. This announcement will also be published on the Company's website at www.guruonline.com.hk.